

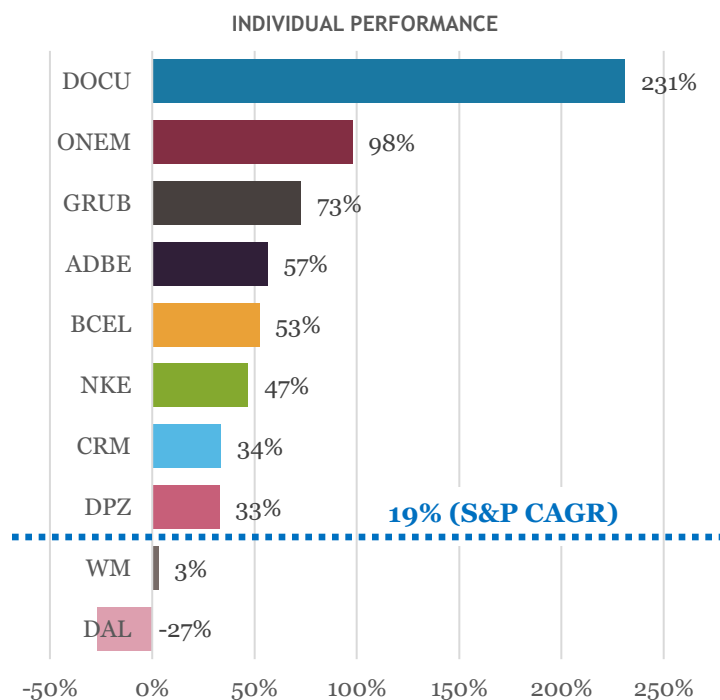
STONKS 2020

Performance Report | [stonks by @calebfergie](#)

Period: Inception (11/29/19) to-date (12/21/20)

PORTFOLIO

1-Year CAGR of 60%



TIMELINE

Equal-weight style investment simulated from the point of purchase:

Date	Additions
Nov. 2019	2 ADBE, WM
Dec. 2019	6 BCEL, DPZ, DOCU, DAL, GRUB, NKE
Feb. 2020	1 ONEM
Jul. 2020	1 CRM

HIGHLIGHTS

- 60.5% return since inception (1.1 years)
- Beat S&P 1-year CAGR by 40%
- Sectors: Technology, Healthcare, Retail, Food & Beverage



SPOTLIGHT: DOCU

DocuSign

Digital Document Management – DOCU doubled this year as a “COVID winner”.

Read the pitch [here](#) (Dec. 1 2019)



More finance stuff at blog.calebfergie.com